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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:
In re	:
	:
GENERAL MOTORS CORP., et al.,	:
	:
Debtors.	:
	:
-----X	

	Chapter 11 Case No.
	09-50026 (REG)
	(Jointly Administered)

**VERIFIED STATEMENT OF SQUIRE, SANDERS & DEMPSEY L.L.P.
PURSUANT TO FED. R. BANKR. P. 2019(a)**

Squire, Sanders & Dempsey L.L.P. (“Counsel”) hereby submits this verified statement (“Verified Statement”) pursuant to Fed. R. Bankr. P. 2019(a), and avers as follows:

1. Counsel appears in these cases on behalf of the entities listed on Exhibit A hereto (the “Entities”).
2. Each of the Entities may hold claims against and/or interests in the Debtors arising out of applicable agreements, law or equity pursuant to their relationship with the Debtors. The total amount of the claims held by each of the Entities has not yet been determined and none of the Entities has filed a proof of claim against the Debtors as of the time of the filing of this statement. Each of the Entities separately requested that Counsel represent them in connection with the Debtors’ chapter 11 cases.
3. Upon information and belief, Counsel does not possess any claims against or interests in the Debtors.

4. The undersigned hereby verifies under oath that this Verified Statement is true and accurate, to the best of the undersigned's knowledge and belief. Counsel may also from time to time represent other clients in matters pertaining to the Debtors, which may or may not result in representation in these cases. Counsel reserves the right to revise and supplement this statement and will do so if retained by another creditor in these cases.

Dated: New York, New York
June 19, 2009

SQUIRE, SANDERS & DEMPSEY L.L.P.

/s/ Stephen D. Lerner
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EXHIBIT A

1. Goodyear Tire & Rubber Co.
1144 E. Market Street
Akron Ohio 33416-0001
2. ArcelorMittal USA, Inc.
1 S. Dearborn Street, 19th Floor
Chicago, IL 60603
3. Dofasco, Inc.
1330 Burlington St. E.
PO Box 2460
Hamilton, ON L8N3J5
Canada
4. TRW Automotive
12001 Tech Center Drive
Livonia, MI 48150
5. Eaton Corporation
Eaton Center
1111 Superior Avenue
Cleveland, OH 44114-2584